

d.velop

d.ecs dashboard: Administrator

Table of Contents

1. d.ecs dashboard: Administrator	3
1.1. Basic information about the application	3
1.1.1. About d.ecs dashboard	3
1.2. Installation and uninstallation	3
1.2.1. System requirements	3
1.2.2. Installing d.ecs dashboard	3
1.2.3. Installing updates for d.ecs dashboard	3
1.2.4. Rolling back an installation of d.ecs dashboard	4
1.2.5. Uninstalling d.ecs dashboard	4
1.2.6. Enabling the default port for d.ecs dashboard	4
1.3. Configuration	4
1.3.1. Configuring widgets	4
1.3.2. Defining the visibility of widgets	5
1.4. Additional information sources and imprint	7

1. d.ecs dashboard: Administrator

1.1. Basic information about the application

This chapter contains notes about the product along with general information.

1.1.1. About d.ecs dashboard

With d.ecs dashboard, various d.velop documents functions are available to you as widgets. The widgets are based on existing features of the start page (e.g. Search or Personal space), but they provide you with additional functions.

1.2. Installation and uninstallation

This chapter contains information about installing the application.

1.2.1. System requirements

Please refer to the central [system requirements for d.velop products \(on-premises\)](#). You can find deviating or more extensive system requirements in this documentation.

Required d.velop components

- d.ecs http gateway
- d.ecs identity provider
- d.ecs jstore
- d.3 process manager
- d.ecs shell
- d.ecs config

1.2.2. Installing d.ecs dashboard

You install the software exclusively using d.velop software manager. d.velop software manager automatically installs all components which you require to operate the software.

You can find more information in the documentation for d.velop software manager.

Note

Please note that you cannot install versions older than Annual 2025 with the d.velop software manager. For the older versions, you require a DDP file. You can find more information in the d.velop knowledge base in the article **How do I install d.velop connect for Sage 100 with a DDP file?** (<https://kb.d-velop.de/s/article/000002536>).

1.2.3. Installing updates for d.ecs dashboard

You can only update the software using d.velop software manager.

You can find more information in the documentation for d.velop software manager.

Note

Please note that you cannot install updates for versions older than Annual 2025 with the d.velop software manager. For the older versions, you require a DDP file. You can find more information in the d.velop knowledge base in the article **How do I install d.velop connect for Sage 100 with a DDP file?** (<https://kb.d-velop.de/s/article/000002536>).

1.2.4. Rolling back an installation of d.ecs dashboard

You can restore an earlier version of the software that you installed with d.velop software manager. During this process, the software is only reset to a previous version.

You can find more information in the documentation for d.velop software manager.

1.2.5. Uninstalling d.ecs dashboard

The software you installed using d.velop software manager can only be uninstalled with d.velop software manager. If the software to be uninstalled has dependencies with other software packages, you must resolve these conflicts accordingly.

You can find more information in the documentation for d.velop software manager.

1.2.6. Enabling the default port for d.ecs dashboard

The port for d.ecs dashboard is determined dynamically by default. Alternatively, you can also specify a port yourself.

1.3. Configuration

This chapter contains information about configuring d.ecs dashboard.

1.3.1. Configuring widgets

With the widget configuration, you can create and edit your own widgets for your system. You can display these widgets on the start page of the system users.

Functions at a glance

- **Create widgets:** Add user-defined widgets with individual properties.
- **Edit widgets:** Change and update existing widgets.
- **Delete widgets:** Remove widgets that are no longer required.

Creating new widgets

You want to create new widgets.

This is how it works

1. Go to **Configuration > Appearance > Start page > Create widgets**.
2. Click **Create a new widget** and complete the required fields in the dialog.
3. Click **Save** to create the widget.

Defining basic settings for widgets

For your work with d.ecs dashboard, you can make the following basic settings for widgets in your d.velop documents system under **Configuration > Appearance > Start page > Create widgets > Configure shortcut widgets**:

Target URL

Enter the URL to be opened when users click on the widget. You can also specify whether the URL should be opened in the current tab or in a new tab.

Visibility for the respective user or group

Decide whether or not external users can see the widget.

Icons

Enter the URL to an icon that is to be used for the widget. Alternatively, you can use a Base64-encoded image as a data URL.

The data URL begins with **"). This is useful if you want to use your own logo that does not have a URL.

Background color

Configure the background color of the widget using the color selection field.

Title

Add a title and subtitle for each required language to adapt the widget according to the system language.

Other display options

In your d.velop documents system, you can configure advanced content types under **Configuration > Appearance > Start page > Create widgets > Configure shortcut widgets > Additional widget types:**

List display

Under **List widget**, enter the URL to specific list content that is to be displayed in the widget. Additional information on the list content structure: [API documentation for d.ecs dashboard](#).

Advanced display

Under **Advanced widget**, enter the URL to a website that is to be loaded and displayed directly in the widget.

Editing widgets

You want to edit existing widgets.

This is how it works

1. Go to **Configuration > Appearance > Start page > Create widgets** and click on the relevant widget.
2. Make your changes.
3. Click **Save** to apply the changes.

Deleting widgets

You want to delete existing widgets.

This is how it works

1. Go to **Configuration > Appearance > Start page > Create widgets** and click on the delete icon.
2. Confirm the deletion.

Common use cases for widgets

You can use widgets in various situations. Below is an overview of the possible application scenarios:

- **Linking internal tools:** Create widgets for frequently used internal applications (e.g. your own intranet).
- **Integrating external services:** Link external services and platforms using widgets (e.g. an external ERP system).
- **Information dashboards:** Show important key figures or lists as widgets directly on the start page (e.g. documentation sources).

1.3.2. Defining the visibility of widgets

Within the configuration, you can use mappings to define which widgets are visible to specific users or groups.

Note

This setting only affects the visibility of widgets and does not represent a security measure or a form of access restriction.

Functions at a glance

- **Create mappings:** Add users or groups of users and assign widgets to them.
- **Edit mappings:** Change individual or multiple entries.
- **Use mappings:** Activate the visibility of widgets.

Creating new mappings

You want to create new mappings.

This is how it works

1. Go to **Configuration > Appearance > Start page > Widget visibility**.
2. Click **Add**.
3. Select a user or group.
4. Select the corresponding widgets.
5. Click **Save**.

Editing mappings

You want to edit the existing mappings.

This is how it works

1. Under **Configuration > Appearance > Start page > Widget visibility**, click on the relevant user or group in the table.
2. Change the widget selection.
3. Click **Save**.

Note

If you select multiple entries, you can edit several mappings simultaneously.

<input type="checkbox"/>		<input type="checkbox"/>		
<input checked="" type="checkbox"/>		<input type="checkbox"/>		
<input type="checkbox"/>		<input type="checkbox"/>		
<input checked="" type="checkbox"/>		<input type="checkbox"/>		    
<input type="checkbox"/>		<input type="checkbox"/>		   
<input type="checkbox"/>		<input type="checkbox"/>		 

Activating mappings

For your configured mappings to take effect, you need to activate them.

To activate mappings, click **Use mappings** for the relevant mapping in your mapping overview. The mapping will then take effect for all users.

Common use cases for mappings

Widget mappings are possible for the following application scenarios, for example:

- **Department-specific views:** Display only the widgets that are relevant to specific departments.
- **Simplified user interfaces:** Reduce the complexity for specific users or groups.

1.4. Additional information sources and imprint

If you want to deepen your knowledge of d.velop software, visit the d.velop academy digital learning platform at <https://dvelopacademy.keelelearning.de/>.

Our E-learning modules let you develop a more in-depth knowledge and specialist expertise at your own speed. A huge number of E-learning modules are free for you to access without registering beforehand.

Visit our Knowledge Base on the d.velop service portal. In the Knowledge Base, you can find all our latest solutions, answers to frequently asked questions and how-to topics for specific tasks. You can find the Knowledge Base at the following address: <https://kb.d-velop.de/>

Find the central imprint at <https://www.d-velop.com/imprint>.